

Alan Nisselson, Trustee  
 Windels Marx Lane & Mittendorf  
 156 West 56th St.  
 New York, NY 10019  
 (212) 237-1000  
 Chapter 7 Trustee

**UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF NEW YORK**

In re: ACAPULCO GOLD, LLC

§ Case No. 1-18-40020-CEC

§

§

Debtor(s)

§

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION  
 REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED  
 AND APPLICATION TO BE DISCHARGED (TDR)**

Alan Nisselson, Trustee, chapter 7 trustee, submits this Final Account,  
 Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$75,000.00</u> <i>(without deducting any secured claims)</i>	Assets Exempt: <u>N/A</u>
Total Distribution to Claimants: <u>\$16,309.21</u>	Claims Discharged Without Payment: <u>N/A</u>
Total Expenses of Administration: <u>\$5,407.76</u>	

3) Total gross receipts of \$ 21,716.97 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$21,716.97 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from <b>Exhibit 3</b> )	\$0.00	\$0.00	\$0.00	\$0.00
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from <b>Exhibit 4</b> )	0.00	5,407.76	5,407.76	5,407.76
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from <b>Exhibit 5</b> )	0.00	0.00	0.00	0.00
PRIORITY UNSECURED CLAIMS (from <b>Exhibit 6</b> )	0.00	7.03	7.03	7.03
GENERAL UNSECURED CLAIMS (from <b>Exhibit 7</b> )	204,115.01	24,089.85	24,089.85	16,302.18
<b>TOTAL DISBURSEMENTS</b>	\$204,115.01	\$29,504.64	\$29,504.64	\$21,716.97

4) This case was originally filed under Chapter 7 on January 03, 2018.  
The case was pending for 19 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 07/25/2019 By: /s/Alan Nisselson, Trustee  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 –GROSS RECEIPTS**

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
collection of a/r	1121-000	498.60
Business Checking Account at JP Morgan Chase	1129-000	18,981.37
Accounts Receivable	1110-000	2,237.00
<b>TOTAL GROSS RECEIPTS</b>		<b>\$21,716.97</b>

<sup>1</sup>The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

**EXHIBIT 2 –FUNDS PAID TO DEBTOR & THIRD PARTIES**

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
	None		
<b>TOTAL FUNDS PAID TO DEBTOR AND THIRD PARTIES</b>			<b>\$0.00</b>

**EXHIBIT 3 –SECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
			None			
<b>TOTAL SECURED CLAIMS</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**EXHIBIT 4 –CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Trustee Compensation - Alan Nisselson, Trustee	2100-000	N/A	2,921.70	2,921.70	2,921.70
Trustee Expenses - Alan Nisselson, Trustee	2200-000	N/A	72.00	72.00	72.00
Other - Joseph A. Broderick, P.C.	3410-000	N/A	2,145.00	2,145.00	2,145.00

Other - Rabobank, N.A.	2600-000	N/A	18.56	18.56	18.56
Other - Rabobank, N.A.	2600-000	N/A	26.20	26.20	26.20
Other - Rabobank, N.A.	2600-000	N/A	28.96	28.96	28.96
Other - Rabobank, N.A.	2600-000	N/A	28.06	28.06	28.06
Other - Rabobank, N.A.	2600-000	N/A	32.56	32.56	32.56
Other - Rabobank, N.A.	2600-000	N/A	28.57	28.57	28.57
Other - Rabobank, N.A.	2600-000	N/A	31.73	31.73	31.73
Other - Rabobank, N.A.	2600-000	N/A	31.98	31.98	31.98
Other - Rabobank, N.A.	2600-000	N/A	16.48	16.48	16.48
Other - Rabobank, N.A.	2600-000	N/A	19.41	19.41	19.41
Other - International Sureties, Ltd.	2300-000	N/A	6.55	6.55	6.55
<b>TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES</b>		N/A	\$5,407.76	\$5,407.76	\$5,407.76

**EXHIBIT 5 –PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
None					
<b>TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES</b>		N/A	\$0.00	\$0.00	\$0.00

**EXHIBIT 6 –PRIORITY UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
2P-2	New York State Department of Taxation & Finance	5800-000	N/A	7.03	7.03	7.03
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			\$0.00	\$7.03	\$7.03	\$7.03

**EXHIBIT 7 –GENERAL UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
1	Consolidated Edison Company of NY, Inc.	7100-000	202.11	70.59	70.59	47.77
2U-2	New York State Department of Taxation & Finance	7100-000	N/A	1,000.00	1,000.00	676.72
3	American Express National Bank	7100-000	22,360.92	23,019.26	23,019.26	15,577.69

NOTFILED	MasterCard	7100-000	44,583.00	N/A	N/A	0.00
NOTFILED	SBA	7100-000	660.00	N/A	N/A	0.00
NOTFILED	UPS	7100-000	995.54	N/A	N/A	0.00
NOTFILED	Visa	7100-000	23,059.59	N/A	N/A	0.00
NOTFILED	Credit Line	7100-000	52,854.74	N/A	N/A	0.00
NOTFILED	Time Warner Cable	7100-000	174.64	N/A	N/A	0.00
NOTFILED	Barbarian Sportswear	7100-000	2,500.00	N/A	N/A	0.00
NOTFILED	Amex Green	7100-000	52,711.13	N/A	N/A	0.00
NOTFILED	Bravado International Gp. c/o KENNETH FEINSWOG, ESQ	7100-000	0.00	N/A	N/A	0.00
NOTFILED	Bill Horner, Esq	7100-000	4,013.34	N/A	N/A	0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>			<b>\$204,115.01</b>	<b>\$24,089.85</b>	<b>\$24,089.85</b>	<b>\$16,302.18</b>

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 1-18-40020-CEC

Trustee: (521091) Alan Nisselson, Trustee

Case Name: ACAPULCO GOLD, LLC

Filed (f) or Converted (c): 01/03/18 (f)

§341(a) Meeting Date: 02/07/18

Period Ending: 07/25/19

Claims Bar Date: 05/14/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 Business Checking Account at JP Morgan Chase	18,694.80	18,694.80		18,981.37	FA
2 Accounts Receivable	15,701.60	15,701.60		2,237.00	FA
3 Intellectual Property	0.00	0.00		0.00	FA
4 Office equipment and furniture	10,000.00	10,000.00		0.00	FA
5 Inventory	65,000.00	65,000.00		0.00	FA
<b>5 Assets Totals (Excluding unknown values)</b>	<b>\$109,396.40</b>	<b>\$109,396.40</b>		<b>\$21,218.37</b>	<b>\$0.00</b>

**Major Activities Affecting Case Closing:**

Initial Projected Date Of Final Report (TFR): December 31, 2020

Current Projected Date Of Final Report (TFR): April 29, 2019 (Actual)

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 1-18-40020-CEC  
**Case Name:** ACAPULCO GOLD, LLC

**Trustee:** Alan Nisselson, Trustee (521091)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*5366 - Checking Account  
**Blanket Bond:** \$69,289,805.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*0933  
**Period Ending:** 07/25/19

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/09/18	{1}	Acapulco Gold LLC	Turnover of Debtor's Bank Balance	1129-000	18,386.37		18,386.37
01/26/18	{1}	Apacapulco Gold	Turnover of Remaining Bank Balance	1129-000	595.00		18,981.37
01/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		18.56	18,962.81
02/09/18	{2}	Moda3 LLC	A/R payment	1121-000	795.00		19,757.81
02/20/18	{2}	Oneness	A/R Payment	1121-000	410.00		20,167.81
02/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		26.20	20,141.61
03/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		28.96	20,112.65
04/24/18		1 Sarah	collection of a/r	1121-000	498.60		20,611.25
04/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		28.06	20,583.19
05/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		32.56	20,550.63
06/29/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		28.57	20,522.06
07/24/18	{2}	Agustin F. Galan	Balance in Gold LLC's Paypal Account	1110-000	1,032.00		21,554.06
07/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		31.73	21,522.33
08/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		31.98	21,490.35
09/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		16.48	21,473.87
10/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		19.41	21,454.46
01/03/19	101	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 01/03/2019 FOR CASE #118-40020, Bond # 016027942; 1/1/2019 to 1/1/2020	2300-000		6.55	21,447.91
06/12/19		Transition Transfer Debit		9999-000		21,447.91	0.00

<b>ACCOUNT TOTALS</b>	<b>21,716.97</b>	<b>21,716.97</b>	<b>\$0.00</b>
Less: Bank Transfers	0.00	21,447.91	
<b>Subtotal</b>	<b>21,716.97</b>	<b>269.06</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$21,716.97</b>	<b>\$269.06</b>	

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 1-18-40020-CEC  
**Case Name:** ACAPULCO GOLD, LLC

**Trustee:** Alan Nisselson, Trustee (521091)  
**Bank Name:** Metropolitan Commercial Bank  
**Account:** \*\*\*\*\*2932 - Checking Account  
**Blanket Bond:** \$69,289,805.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*0933  
**Period Ending:** 07/25/19

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
06/12/19		Transition Transfer Credit	Transition Transfer Credit	9999-000	21,447.91		21,447.91
07/02/19	10102	Alan Nisselson, Trustee	Dividend paid 100.00% on \$2,921.70, Trustee Compensation; Reference:	2100-000		2,921.70	18,526.21
07/02/19	10103	Alan Nisselson, Trustee	Dividend paid 100.00% on \$72.00, Trustee Expenses; Reference:	2200-000		72.00	18,454.21
07/02/19	10104	Joseph A. Broderick, P.C.	Dividend paid 100.00% on \$2,145.00, Accountant for Trustee Fees (Other Firm); Reference:	3410-000		2,145.00	16,309.21
07/02/19	10105	New York State Department of Taxation & Finance	Distribution for 2P-2.	5800-000		7.03	16,302.18
07/02/19	10106	Consolidated Edison Company of NY, Inc.	Distribution for 1.	7100-000		47.77	16,254.41
07/02/19	10107	New York State Department of Taxation & Finance	Distribution for 2U-2.	7100-000		676.72	15,577.69
07/02/19	10108	American Express National Bank	Distribution for 3.	7100-000		15,577.69	0.00

<b>ACCOUNT TOTALS</b>	<b>21,447.91</b>	<b>21,447.91</b>	<b>\$0.00</b>
Less: Bank Transfers	21,447.91	0.00	
<b>Subtotal</b>	<b>0.00</b>	<b>21,447.91</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$0.00</b>	<b>\$21,447.91</b>	

Net Receipts :	21,716.97
Net Estate :	\$21,716.97

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
Checking # *****5366	21,716.97	269.06	0.00
Checking # *****2932	0.00	21,447.91	0.00
	<b>\$21,716.97</b>	<b>\$21,716.97</b>	<b>\$0.00</b>